

# All in One Feature of TDCC-ePassbook.

**Ashley Liu**

Equity Services Department, TDCC

June 2023

# Milestone of ePassbook App

**A**sset Aggregation

**D**ata Visualization

**P**ush Notification

- Expand in Open Banking
- Service of eNotice
- Participation in Open Banking
- Offshore fund asset included

- Onshore fund asset included
- Asset trend graphs

- Multiple accounts in one App
- Direct access to e-Voting

2017  
ePassbook

2018  
ePassbook  
2.0

2019-  
2020

2021

2022

2023

3.9mn Account users  
600k Monthly active user  
89% New investors Registration

- Asset pie chart
- Market information



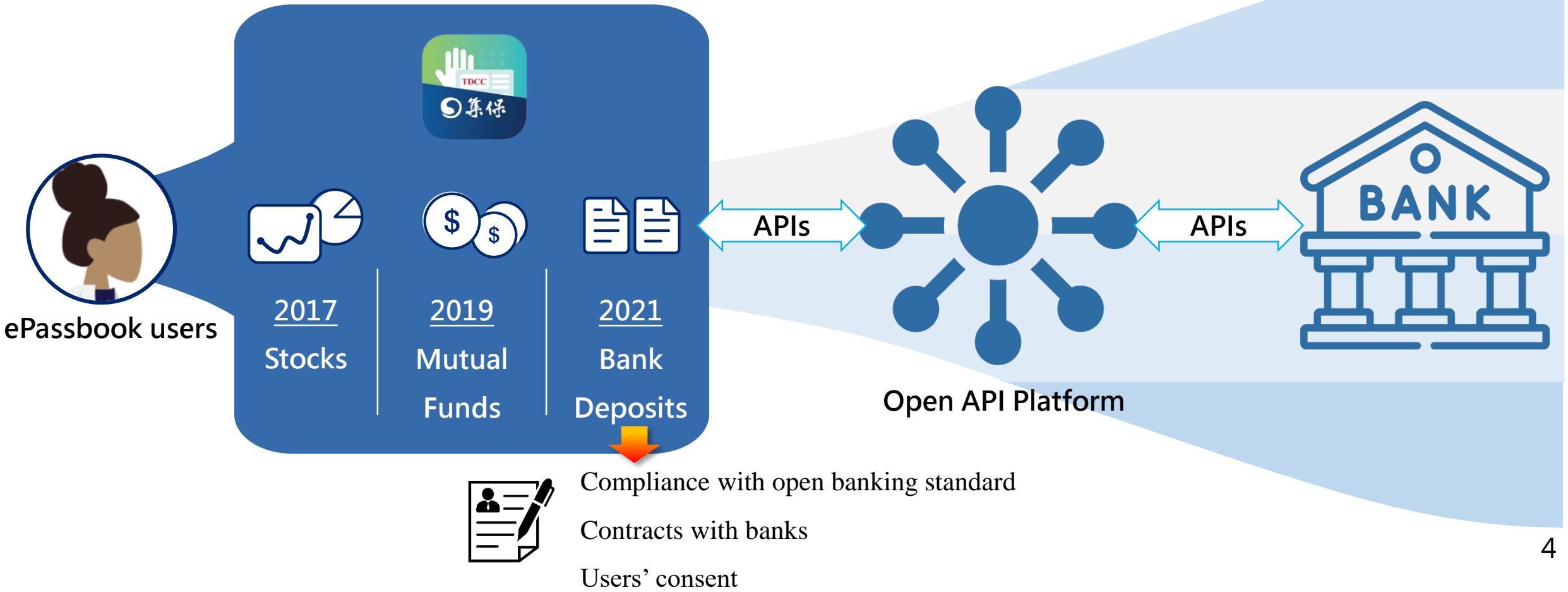
# The Bridge of Securities Market

ePassbook has become the bridge between market participants and investors



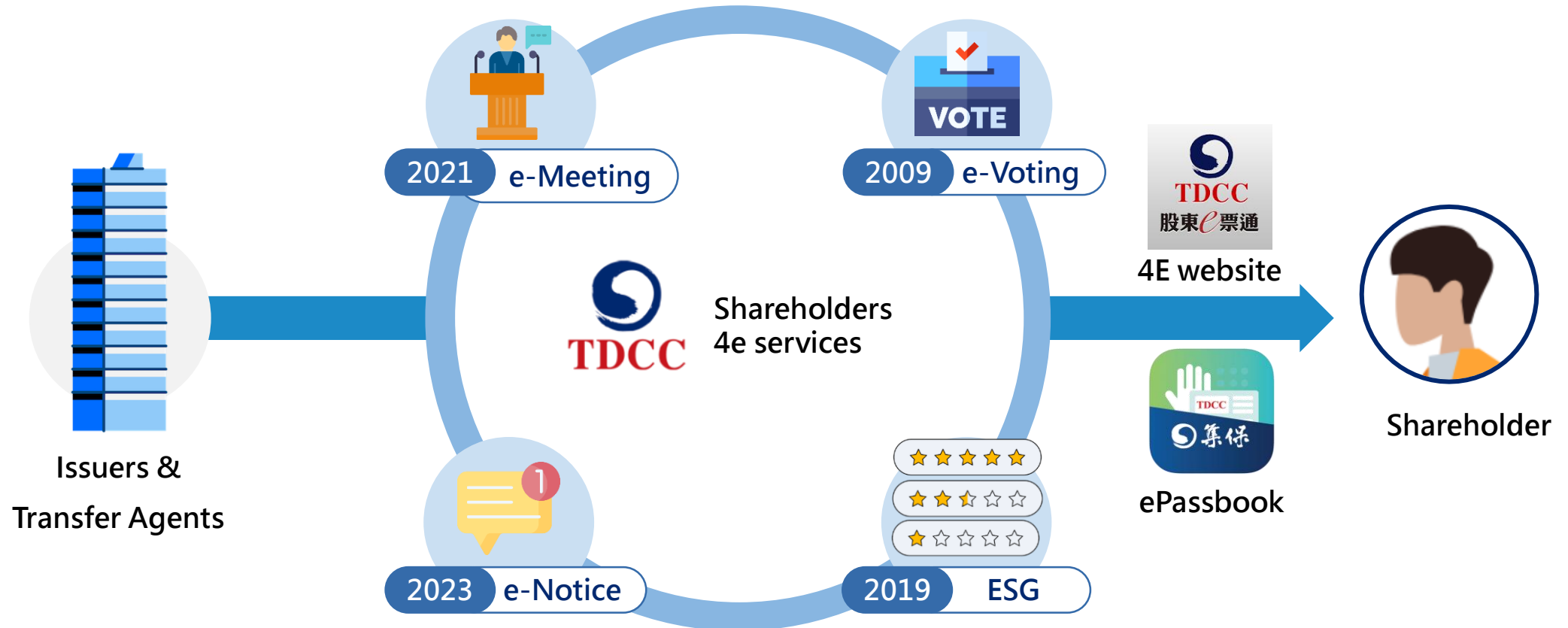
# ePassbook asset aggregation

- In response to Open-banking Policy
- TDCC served as a TSP to cooperate with banks
- Partnered with 16 banks, accounts for 90% of the market share



# 4e issuer services

- Shareholder activities are completed electronically & efficiently
- Average eVoting rate: 60%; Foreign investors' electronic voting rate: 98%
- Reduce operational costs of shareholders activities

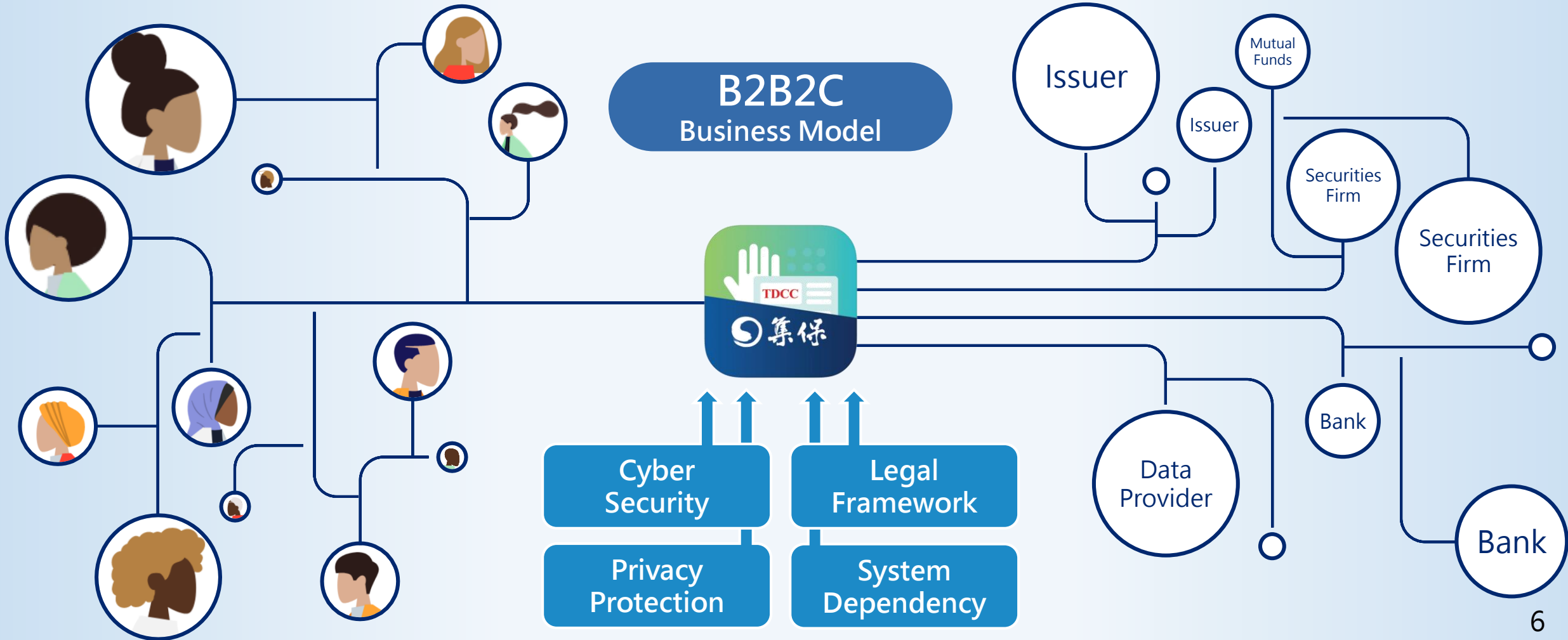


# One Channel, Multi-Functions

Investors

TDCC  
ePassbook

Service Providers



# Strategic direction of TDCC

Innovation

Resilience

Sustainability

Inclusive  
Financing



- **Energetic, Agile, Responsive and Inclusive**
- **Ability to persist and face uncertainties in future**
- **Facilitate open finance and financial inclusion**



Innovation · Resilience · Sustainability · Inclusive Financing

**Thank you for listening**

[www.tdcc.com.tw](http://www.tdcc.com.tw)