

NEW OPPORTUNITIES RELATED TO CORPORATE ACTION SERVICES OF THE CSD OF UKRAINE

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SINCE 2017, THE CENTRAL SECURITIES DEPOSITORY OF UKRAINE HAS BEEN OFFERING ITS CLIENTS A MODERN, FAST AND RELIABLE SYSTEM OF REMOTE CUSTOMER SERVICE - CLIENT'S ACCOUNT IMPLEMENTED IN THE FORMAT OF A WEB APPLICATION



ISSUANCE OF INSTRUCTIONS



RECEIPT OF DOCUMENTS



WITH A QUALIFIED ELECTRONIC SIGNATURE AND A SEAL (IF ANY)



NDU IS ACTIVELY WORKING TO EXPAND THE FUNCTIONALITY OF THE "CLIENT'S ACCOUNT" WEB-SERVICE IN ORDER TO TRANSFER ALL OPERATIONS INTO THE ELECTRONIC FORM

MORE THAN

700%

OF ACTIVE CLIENTS HAVE CHOSEN THIS CHANNEL OF INTERACTION WITH THE CSD

ALL DEPOSITORY INSTITUTIONS IN UKRAINE ARE USING

"CLIENT'S ACCOUNT" WEB-SERVICE



“CLIENT'S ACCOUNT” WEB-SERVICE OPPORTUNITIES

SUBMIT INSTRUCTIONS FOR THE DISCLOSURE OF THE SHAREHOLDERS LIST



CLIENTS HAVE 24/7 ACCESS TO ISSUED DOCUMENTS



DEPOSIT A GLOBAL CERTIFICATE IN THE ELECTRONIC FORM



HAVE ACCESS TO MANAGED ACCOUNTS (BY AN ISSUER OR AN ACCOUNT
MANAGER, OR AN AUTHORIZED DO)



SUBMIT INSTRUCTIONS FOR SECURITIES TRANSFER OPERATIONS



RECEIVE INFORMATION ABOUT TRANSACTIONS AND ACCOUNT BALANCES



SUBMIT INSTRUCTIONS FOR THE PAYMENT OF INCOME (REDEMPTION)



NOTIFY SHAREHOLDERS THROUGH THE DEPOSITORY SYSTEM OF UKRAINE



RECEIVE CERTIFICATES ON THE PROVISION OF NDU SERVICES





“MEETING ACCOUNT” WEB-SERVICE

UNDER THE PANDEMIC CONDITIONS, THE CENTRAL SECURITIES DEPOSITORY OF UKRAINE PROVIDES THE ISSUER WITH THE FOLLOWING SERVICES:



145

**OF MEETINGS
HELD**

NOTIFICATION OF SHAREHOLDERS THROUGH THE DEPOSITORY SYSTEM OF UKRAINE:



SERVICES FOR DRAWING UP A LIST OF OWNERS TO BE NOTIFIED ABOUT HOLDING A GENERAL MEETING AND A LIST OF SHAREHOLDERS ENTITLED TO PARTICIPATE IN THE MEETING



REMOTE GENERAL MEETING SERVICES



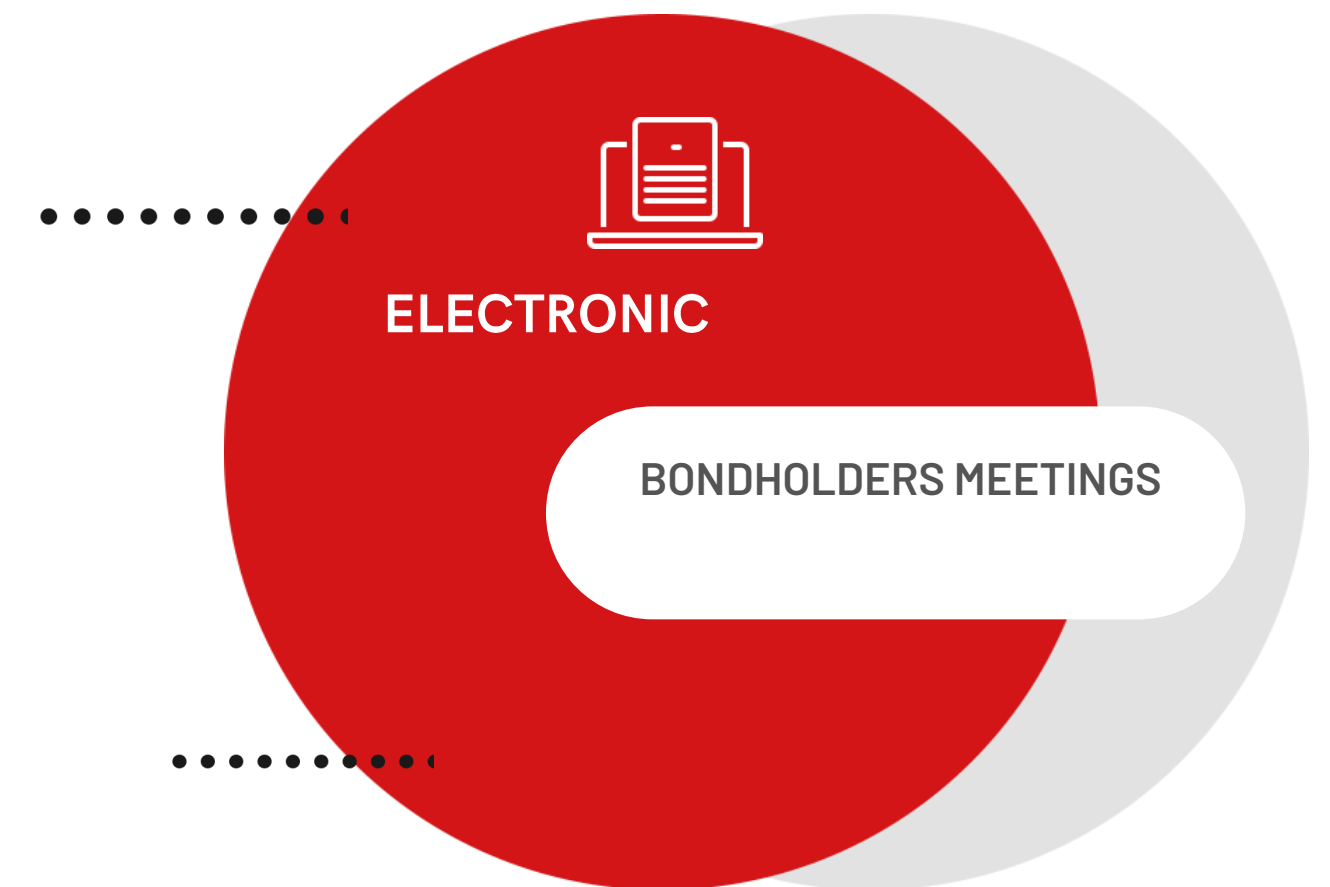


AUTOMATED ELECTRONIC SYSTEM FOR BONDHOLDERS MEETINGS

AES -

A SOFTWARE AND HARDWARE COMPLEX OF THE CENTRAL SECURITIES DEPOSITORY AUTHORIZED BY THE NATIONAL SECURITIES COMMISSION OF UKRAINE, WHICH MEETS THE REQUIREMENTS AND ENSURES THE IMPLEMENTATION OF THE FUNCTIONS SET FORTH BY THE LEGISLATION TO ENSURE HOLDING OF BONDHOLDERS MEETINGS

- IDENTIFICATION AND REGISTRATION OF SECURITIES HOLDERS (THEIR REPRESENTATIVES)
- OBTAINING DOCUMENTS RELATED TO THE MEETING
- VOTING AND TAKING PART IN THE DISCUSSION ON THE AGENDA ITEMS
- SUMMING UP VOTING RESULTS AND AUTOMATIC GENERATION OF MINUTES, ETC.





BONDHOLDERS MEETINGS



TOOLS



CORPORATE BONDS



INTERNAL BONDS
(FROM 1 January 2022)



MORTGAGE BONDS

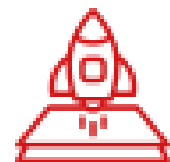


BONDS OF INTERNATIONAL FINANCIAL
ORGANIZATIONS



OPPORTUNITIES

- INTRODUCTION OF AMENDMENTS TO THE PROSPECTUS RELATED TO THE AMOUNT OF INTEREST INCOME, AMOUNT AND / OR CURRENCY OF THE PAR VALUE OF BONDS
- TERMS OF INTEREST INCOME PAYMENTS, REDEMPTION, EARLY REDEMPTION
- DENOMINATION OF THE RELEVANT BOND ISSUE, CONVERSION OF BONDS
- AMENDMENTS TO ENSURE THE FULFILLMENT OF OBLIGATIONS ON BONDS



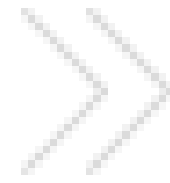
1 July 2021



ROLE MODEL OF BONDHOLDERS MEETINGS



PERSON RESPONSIBLE FOR MEETING



Concludes an agreement with the CSD
Identifies the person authorized to access the AES to create and manage the meeting



CENTRAL SECURITIES
DEPOSITORY



Is a technical administrator of the system
Provides a service to the person responsible for the meeting



DEPOSITORY ORGANIZATIONS



May represent the bondholder at a meeting



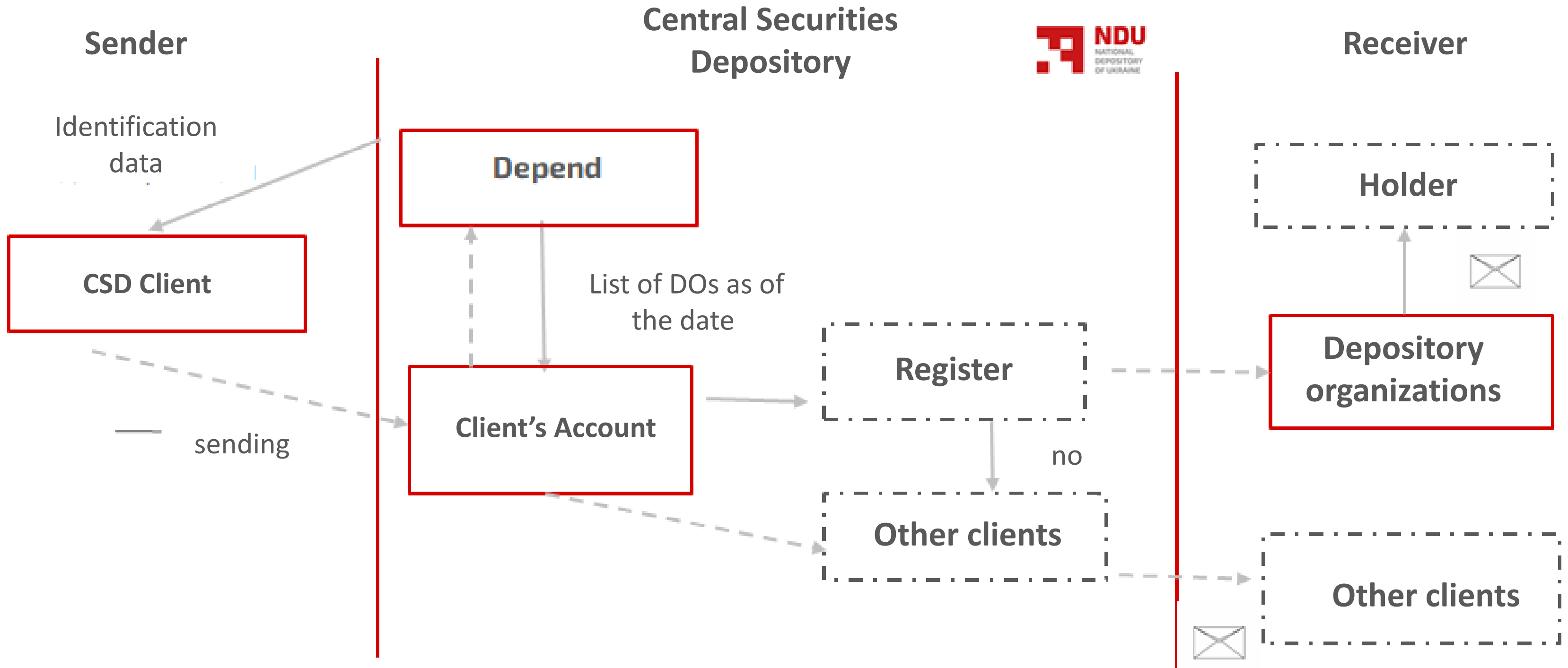
BONDHOLDER



Provides the DO with information on the representative
Votes in AES independently or through a representative

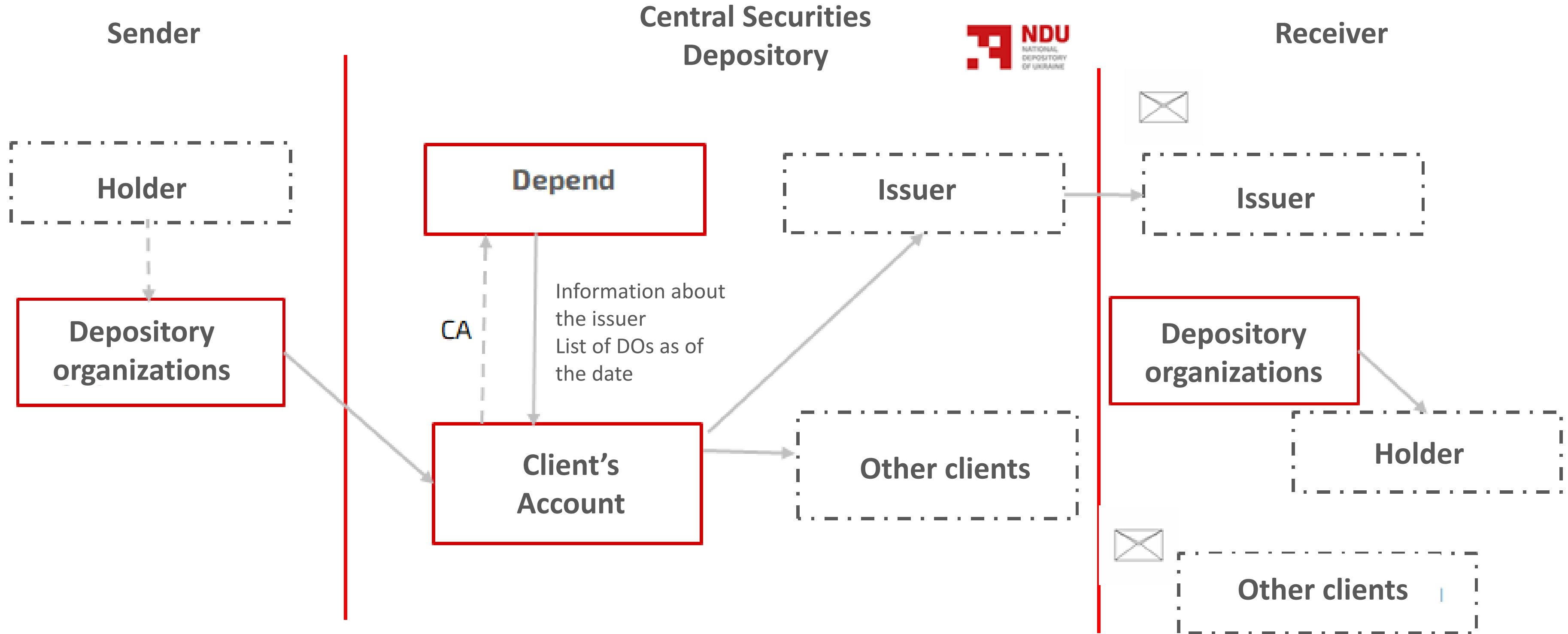


NOTIFICATION THROUGH DEPOSITORY SYSTEM: CSD CLIENT



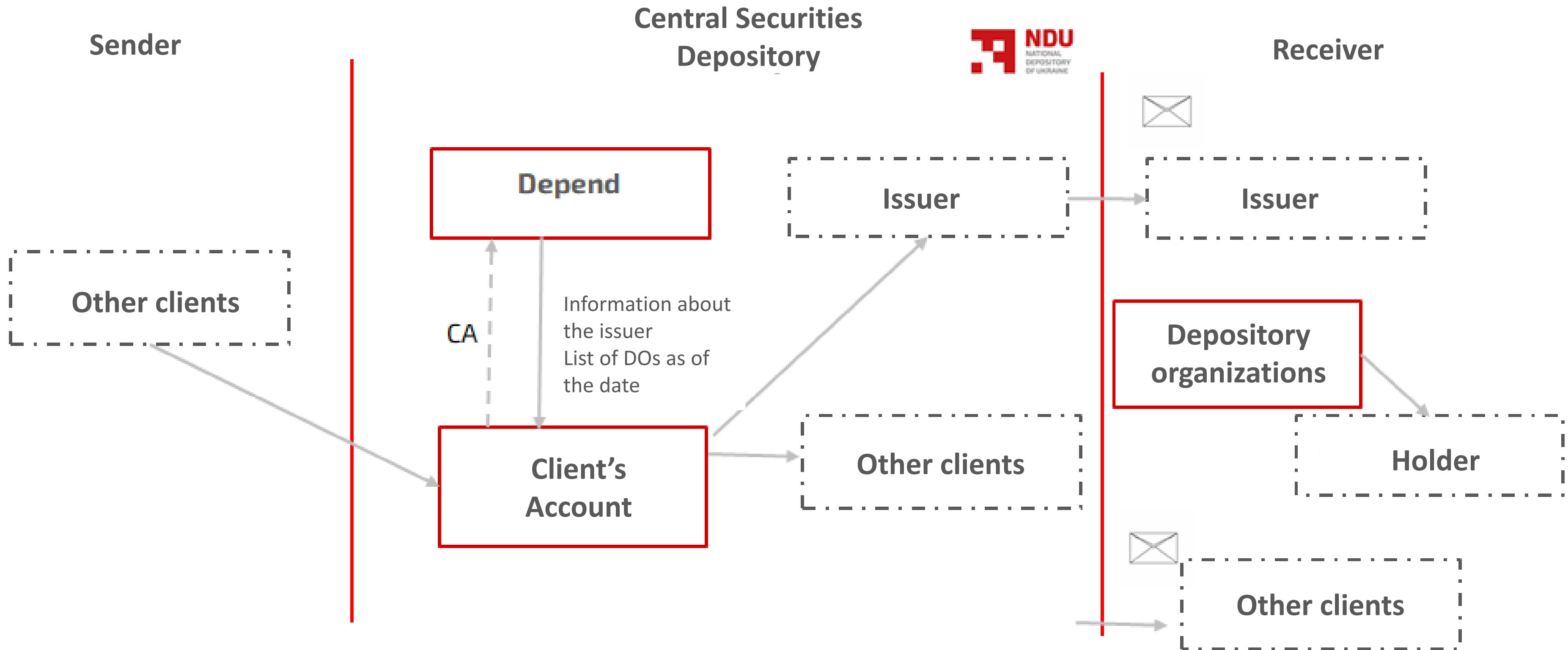


NOTIFICATION THROUGH DEPOSITORY SYSTEM - HOLDER



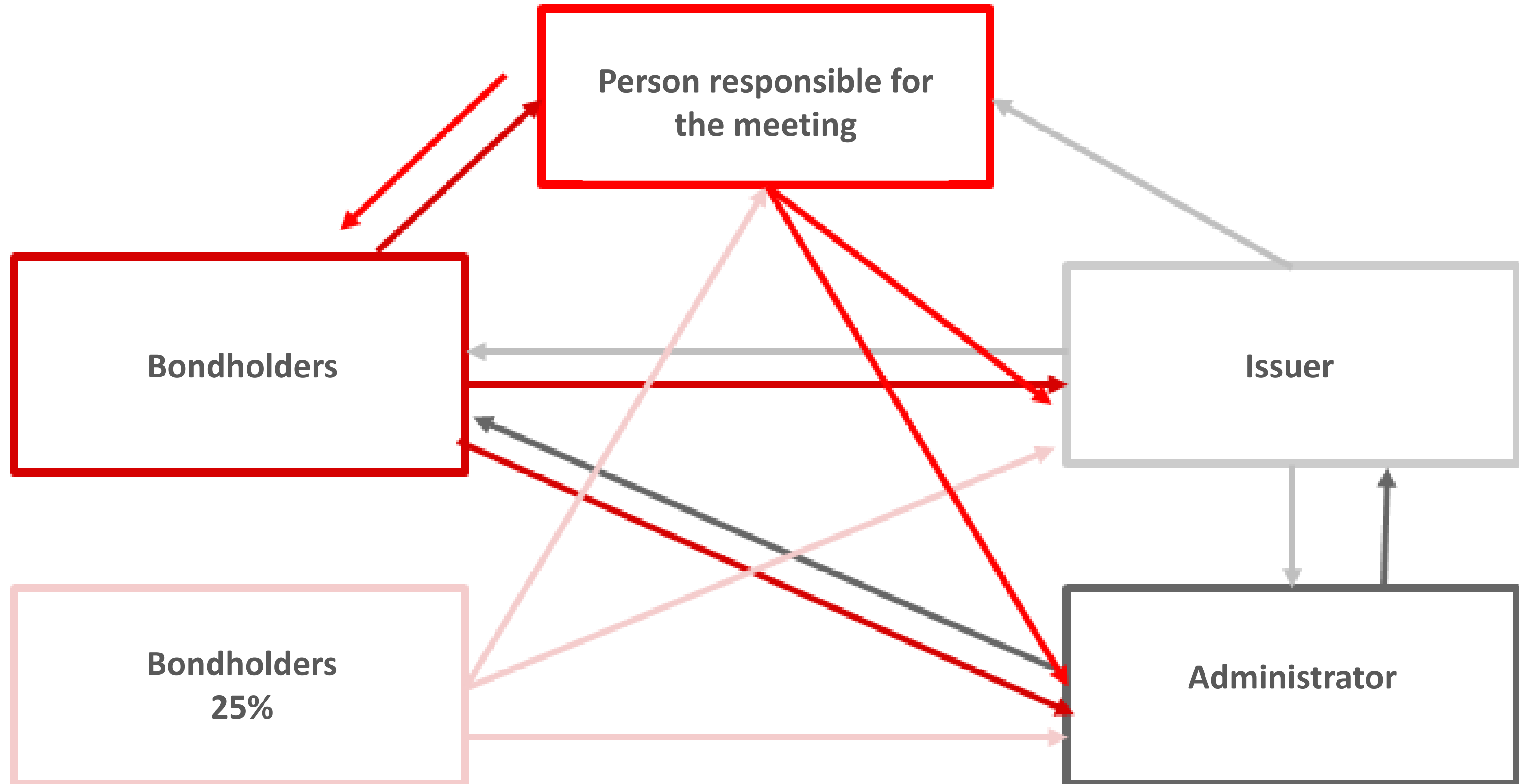


NOTIFICATION OF CSD CLIENTS



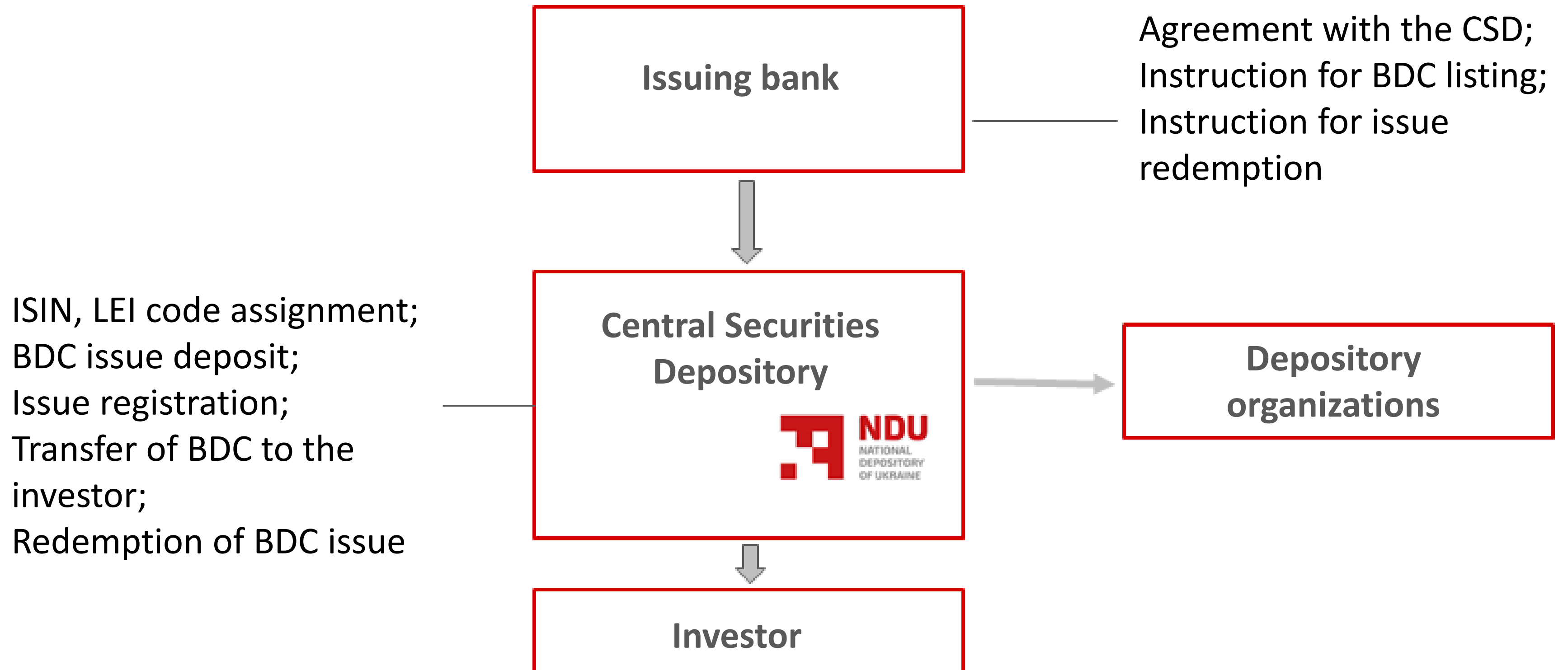


NOTIFICATION MANAGEMENT SCHEME





NEW INSTRUMENT: BANKS' DEPOSIT CERTIFICATES





BANKS' DEPOSIT CERTIFICATES



CONVENIENT AND FAST MECHANISM FOR ISSUING, PURCHASING AND SECONDARY LISTING (INCLUDING ON-EXCHANGE)



MAY BE LISTED, INCL. ON ORGANIZED MARKETS



THE ISSUE IS REGISTERED BY THE CENTRAL SECURITIES DEPOSITORY OF UKRAINE **IN 1 DAY**



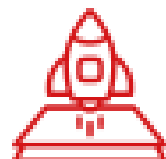
REDEEMPTION AND PAYMENT OF INCOME ON THE INSTRUMENT THROUGH THE DEPOSITORY SYSTEM OF UKRAINE



ISSUE-GRADE SECURITIES (DISCOUNT SECURITIES, INTEREST-BEARING SECURITIES)



SUBMISSION OF INSTRUCTIONS BY THE ISSUING BANK THROUGH THE ONLINE SERVICE OF THE CENTRAL SECURITIES DEPOSITORY - "CLIENT'S ACCOUNT"



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